A holistic strategy and a strong partnership in a new industrial age

Brussels, 18 September 2017

DG GROW
The **EU is a world leader** in many industrial sectors, such as pharmaceuticals, chemicals, mechanical engineering and fashion industries.

**32 million people** have a job in European industry.

Industry is recovering from the financial and economic crisis. **Over 1.5 million new jobs** have been created in industry since 2013.

About **17% of total value added** in the EU comes from manufacturing. **1 job in manufacturing creates up to 2.5 other jobs across the value-chain.**

Industry accounts for **68% of the EU’s exports.**

Industry is **undergoing a deep transformation**: new technologies, need for greater resource efficiency, new business models, greater consumer demand for manufacturing activities being bundled with services.

Since the financial crisis, the drop in investment is now reversing, but we still face a **shortage of ICT skills** and a growing **innovation gap** with South Korea and Japan.
# Industry Ecosystem

## Key Players
- **EU**
- **Member States**
- **Industry**
- **Regions**
- **Social partners**

## Policies
- **Investment**
- **Circular & low-carbon economy**
- **Single Market**
- **Global level**
- **Better Regulation**
- **Digitisation**
- **Innovation**

## Impact

### Industry for people:
- Skills & education
- Promoting entrepreneurship
- Recognition of qualification

### Technology for industry:
- Key enabling technologies
- Juncker Plan
- Horizon2020, COSME, ESIF
- IPCEI Communication

### Industry for territories:
- Smart specialisation
- Cooperation
- Economic and social resilience
Making Europe’s industry stronger: Key initiatives

Investing in a smart, innovative and sustainable Industry
Policy built around value chains

Building on Europe's leadership in a low-carbon and circular economy
**Space industry:**
- Copernicus
- Egnos
- Galileo
- Space Strategy for Europe

**Defence industry:**
- European Defence Fund

**Car industry:**
- Emissions
- Connected mobility

**Steel industry:**
- Fair trade
- Innovation

*A strong focus on Key Enabling Technologies (KETs)*

*Important projects of Common European Interest*
AN OPEN AND INCLUSIVE DIALOGUE

EU INDUSTRY DAY

HIGH LEVEL INDUSTRIAL ROUNDTABLE

STRATEGIC FORUM ON IPCEIs
See you in the
2nd European Industry Day
on 22 & 23 February 2018!
EU-Industry-Day@ec.europa.eu