



European
Commission



STATE
OF
THE
UNION
2017

INDUSTRIAL POLICY STRATEGY

A holistic strategy and a strong partnership
in a new industrial age

Brussels, 18 September 2017

DG GROW



European
Commission

EUROPEAN INDUSTRY AT A GLANCE



The **EU is a world leader** in many industrial sectors, such as pharmaceuticals, chemicals, mechanical engineering and fashion industries.



32 million people have a job in European industry.



Industry is recovering from the financial and economic crisis. **Over 1.5 million new jobs** have been created in industry since 2013.



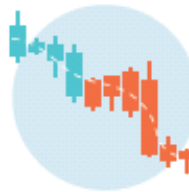
About **17% of total value added** in the EU comes from manufacturing. **1 job** in manufacturing **creates up to 2.5 other jobs across the value-chain.**



Industry accounts for **68% of the EU's exports.**



Industry is **undergoing a deep transformation**: new technologies, need for greater resource efficiency, new business models, greater consumer demand for manufacturing activities being bundled with services.

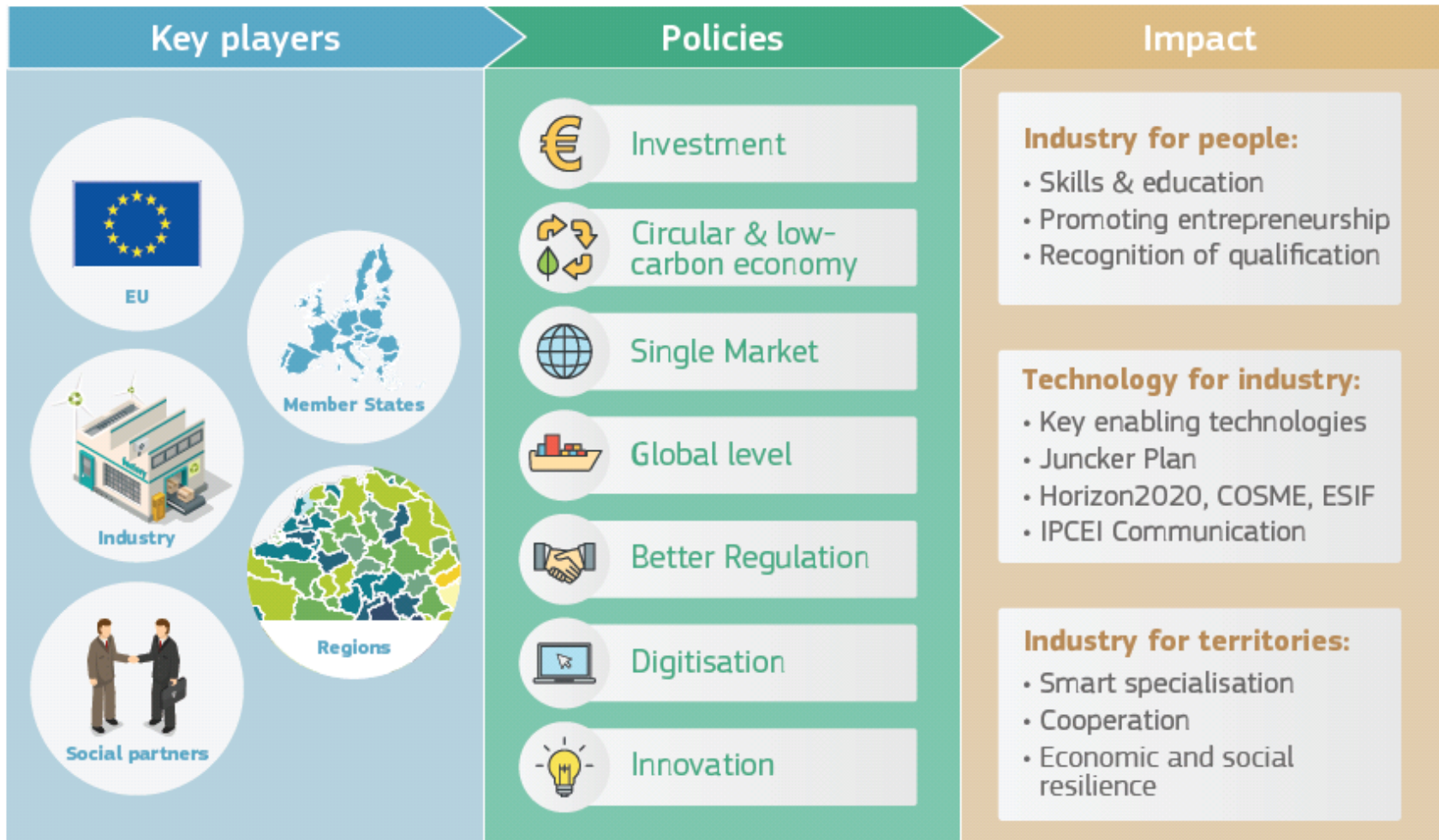


Since the financial crisis, the drop in investment is now reversing, but we still face a **shortage of ICT skills** and a growing **innovation gap** with South Korea and Japan.



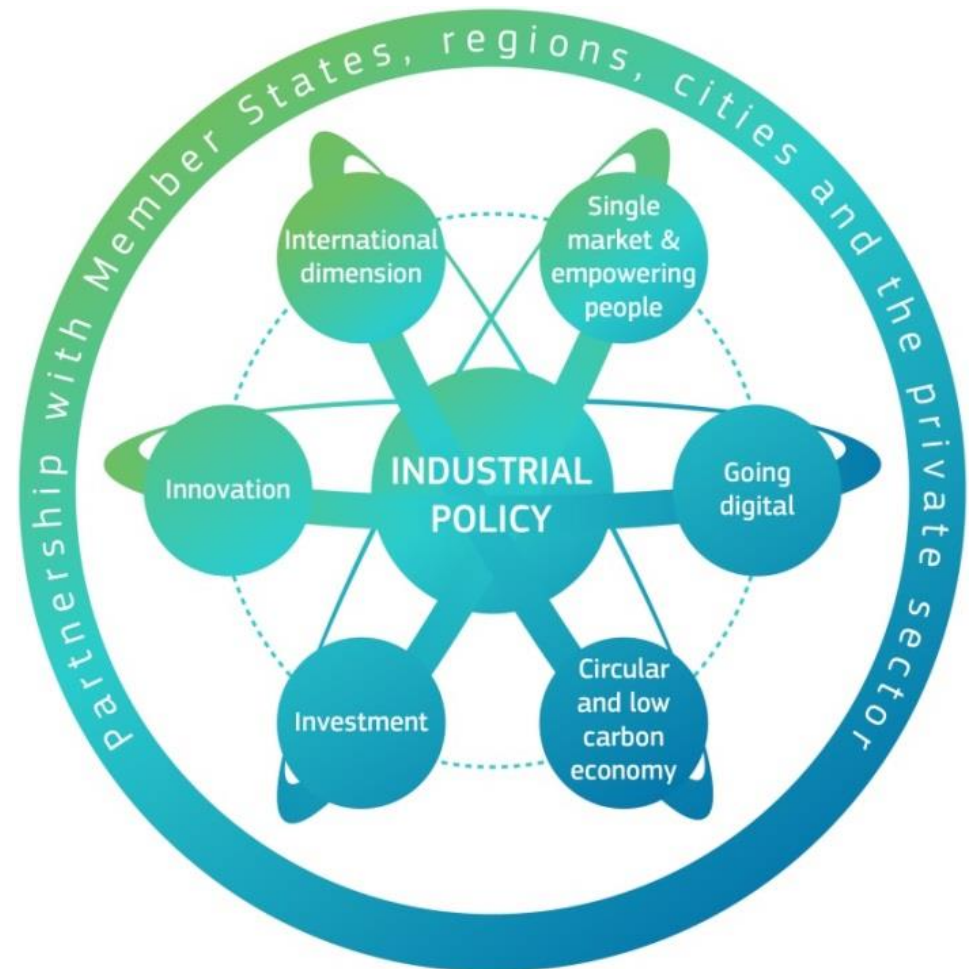
European
Commission

INDUSTRY ECOSYSTEM



Making Europe's industry stronger: Key initiatives

Investing in a
smart, innovative
and sustainable
Industry



Policy built around value chains



Building on Europe's
leadership in a
low-carbon and
circular economy

UNLOCKING THE POTENTIAL OF STRATEGIC SECTORS



Space industry:

Copernicus
Egnos
Galileo

Space Strategy for Europe

Defence industry:

European Defence Fund



Car industry:

Emissions
Connected mobility

Steel industry:

Fair trade
Innovation



A strong focus on Key Enabling Technologies (KETs)

Important projects of Common European Interest



European
Commission

AN OPEN AND INCLUSIVE DIALOGUE



**HIGH LEVEL INDUSTRIAL
ROUNDTABLE**



**STRATEGIC FORUM
ON IPCEIs**





European
Commission

EU INDUSTRY DAY

Investing in EU

**INDU
STRY**

For a modern, clean and fair economy

See you in the

**2nd European
Industry Day**

on **22 & 23**
February 2018!

EU-Industry-Day@ec.europa.eu